

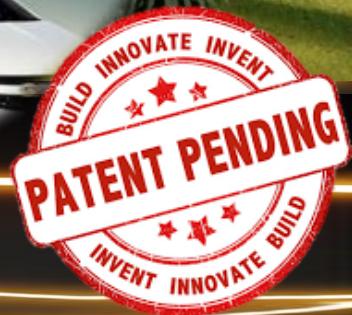


Presenting,



"Off-Grid living. Our breakthrough Power generator, "EXX1 now available for unlimited power supply for the home and electric cars. These power stations are designed to be a central power source, especially during outages or for a completely off-grid operation, day or night.

## Regulation D 506(c) Offering



ExxSun , Corporation Publicly Traded Company.  
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## Our Products & Services,

Just imagine,

Breakthrough solar roof panels that double, and triple electric energy. Each one would independently operate as a self-generator, rain or shine, day and night.

We design, engineer, apply for permits, finance and install.



Residential, install entire roof Solar and wind power generator, EXX1. Add additional steel frame



Commercial spaces use our breakthrough solar and wind energy generators. Sell unlimited Elc.



Solar farming and wind turbine. Now our high efficiency power generator double and triple energy



Lifetime homes design engineered to withstand fire, earthquake, and severe flood



<https://youtu.be/GKxLgcz8M9g?si=S99f18TgxRS5lBVM>

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## **ExxSun Solar Roof & Wind Energy Company, introduction**

Presents a breakthrough investment opportunity in next-generation Solar Roof & Wind Energy, technology. Our fund is positioned to capitalize on a paradigm shift toward unlimited energy generation, transforming how residential and commercial properties are powered. By introducing ExxSun Solar Roofs, we offer investors a unique chance to participate in a high-growth market, delivering not only sustainable energy solutions but also a significant return on investment. This venture aims to create a new standard in energy production, turning every roof into a high-yield, self-sufficient power source..



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## **EXECUTIVE SUMMARY EXXSUN CORPORATION, INTRODUCTION**

ExxSun Corporation, operating under the ticker symbol MNZO, is a publicly traded company currently listed on OTC Markets. ExxSun specializes in the investment and development of solar roof and wind energy solutions. Our core focus is on high-demand Solar and wind energy projects across the United States, including residential, multi-commercial, and large-scale solar farming initiatives.

ExxSun Corporation intends to capitalize on the current high demand for energy in U.S. markets. With certifications and licenses to operate on both government and private land, we are uniquely positioned to meet this demand.

Our business model projects an average selling price of approximately \$100,000 per solar roof energy installation, with a robust profit margin exceeding 45%. This strategy is expected to potentially double and triple ExxSun Corporation's revenue. Once our financial reports are submitted to the U.S. Securities and Exchange Commission, increased transparency to the public may also contribute to a rise in the value of our shares (MNZO).

To fuel our growth, ExxSun Corporation plans to raise \$100 million through a Private Placement Memorandum under Regulation D Rule 506(c), leveraging the unlimited energy potential of our solar roof and wind Energy technology.

### **EXXSUN SOLAR ROOF FUND, CONFIDENTIAL**

This Private Placement Memorandum contains confidential and proprietary business information belonging exclusively to ExxSun Corporation Solar Roof Fund.

All rights reserved. This Private Placement Memorandum, or any part of it, may not be reproduced in any form without prior permission. The information contained within this document is provided for informational purposes only. While ExxSun Corporation Solar Roof Fund endeavors to keep the information accurate and up-to-date, we make no representations or warranties, express or implied, regarding the reliability or availability of any forward-looking statements contained herein, or the suitability of this offering for any investor.

Any graphics in this Private Placement Memorandum are for display purposes only and, unless otherwise noted, are not necessarily related to the company's operations.

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## **ExxSun, Corporation: Solar Roof and wind energy Opportunity**

The primary mission of the ExxSun Fund ("the Fund") is to invest in properties by outfitting them with our cutting-edge solar roof technology. Our strategy is to generate income from these assets from the outset in key U.S. markets. Through strategic installation and technological upgrades, we aim to significantly increase the value of these properties for the benefit of our investors.

To achieve this mission, the Fund employs a professional engineering and development team specializing in renewable energy. This team is prepared to acquire, build, develop, and manage the Fund's solar energy assets. Our intention is to provide participating investors with an energy-focused opportunity that combines steady income and principal investment growth with an element of capital preservation.

The Fund is managed by ExxSun Corporation, a company specializing in solar energy acquisition, asset development, and management. The team is led by three highly experienced renewable energy professionals with a combined experience of over 50 years. Our fund managers have successfully navigated market fluctuations over the years. They continuously research market trends to develop new strategies, allowing us to mitigate volatility and reduce any negative effects on our fund's investments.



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## EXXSUN ENERGY FUNDS

ExxSun will launch its services by the end of 2025. The company's primary focus will be on **solar and wind energy**, catering to investors and homeowners across the United States. We believe that our deep understanding of the renewable energy market, particularly within this demographic, will give us a significant competitive advantage. In addition to our core funds, ExxSun may also provide comprehensive **renewable energy consulting, development, and management services**. By partnering with established sponsors and community leaders, we aim to become a dominant provider of sustainable energy solutions for residential, commercial, and utility-scale projects. Our services will extend beyond fund management to include:

- **Consulting & Planning**
- **Quotes & Appraisals**
- **Project Development**
- **Financing & Loan Pre-approval**
- **Permitting & Installation**
- **Asset Management**

This comprehensive approach will ensure our clients receive a full range of services to facilitate their investment in and adoption of clean energy.

## THE SOLAR AND WIND ENERGY MARKET

The renewable energy sector, specifically **solar and wind energy funds**, is experiencing steady growth in the United States. Over the past decade, public and private investment in this industry has risen significantly, driven by a growing demand for sustainable power solutions. This trend is expected to accelerate as more consumers and businesses prioritize environmental responsibility and seek to lower energy costs.

The **renewable energy industry**, which includes the development of solar farms, wind turbines, and energy storage solutions, is a major contributor to the U.S. economy. It is estimated to directly account for a notable percentage of the nation's GDP and represents a substantial portion of total societal wealth.

The market saw a significant increase in **renewable energy project development** and capital spending from 2019 to 2024. This positive trajectory is projected to continue for at least another decade, fueled by global population growth, a rising demand for clean and reliable energy sources, and technological advancements that make solar and wind power more efficient and affordable.

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## THE MISSION

Our goal is to seize opportunities in the rapidly expanding **solar and wind energy funds** market. A single, successful renewable energy project, such as a utility-scale solar farm or a wind turbine installation, has the potential to generate a substantial return on investment. This directly benefits our investors through both profit dividends and increased stock market value.

The **renewable energy market** is currently attracting billions of dollars in new project development, a trend that is happening right now. We believe this can potentially increase our fund's revenue by hundreds of percent annually.

Our fund managers actively seek to acquire, rehabilitate, and reposition underdeveloped or underutilized **solar and wind energy assets**. We focus on projects in geographic areas with strong fundamental demand for clean energy, ensuring both profitability and a positive environmental impact.



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## MARKET SUMMARY: SOLAR AND WIND ENERGY FUNDS

Our fund, **ExxSun**, will concentrate primarily on a specific market segment: small- to medium-and large scale **solar and wind energy projects**. This includes installations for residential communities, individual homeowners, and commercial properties, as well as utility-scale projects for investors from around the world. The renewable energy market is comprised of numerous smaller developers and project opportunities, ranging from major utility-scale firms to small-scale residential installers.

### Market Analysis

**ExxSun** believes the greatest opportunity lies in a new class of investors looking to capitalize on this high-growth industry. These investors are often individuals or smaller firms with a strong interest in sustainable assets. A key advantage for **ExxSun** is our ability to focus on:

- **Community-based renewable energy projects.**
- **Urban and suburban renewable energy initiatives.**

### Market Segmentation

**ExxSun** will be investing in and developing projects exclusively in the United States. This means our company will be focused on providing clean energy solutions for clients seeking to invest in or adopt solar and wind power for various purposes, including residential use, business operations, and investment portfolios.

The U.S. market has unique needs, with residents and investors constantly looking for innovative energy solutions that support a sustainable lifestyle. Our position as a premier fund and developer will allow us to cater to these specialized needs, such as:

- **Community solar projects.**
- **On-site energy generation for new housing developments.**
- **Integrating solar and wind power into commercial and industrial sectors.**
- **Educational and public-facing renewable energy installations.**

The market analysis data will show the number of potential clients and projects entering the area each year.



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## FUND MANAGEMENT METHODOLOGY

Our fund will pursue investment opportunities by leveraging high-tech analysis and the extensive expertise of our fund managers. We will only invest in **solar and wind energy assets** that are already producing or have a clear path to producing reliable income. Our company's financial reporting is governed by strict regulations from the American Securities and Exchange Commission, ensuring full transparency and accountability. We operate by the highest standards, making your investment a very secure one.

### Keys to Success

Our fund is not limited to a single geographic area; it may explore opportunities for income-producing **solar and wind energy assets** worldwide.

**ExxSun** is a full-service design, engineering, and construction company for the renewable energy industry. We maintain on-site professional workers and management teams 24 hours a day for security and project oversight.

## FUND MANAGEMENT TRACK RECORD

**ExxSun**, President and CEO, Simon Nes Belski, is a licensed engineer and builder with 30 years of development experience in the United States. Mr. Belski's deep understanding of the energy market's needs allows him to connect with clients more effectively than most competitors.

## THE MANAGEMENT COMPANY: *EXXSUN, CORPORATION*

The sole manager of the company is **ExxSun, Corporation**

, with offices located at: 45 Bartlett Crescent Brookline, MA 02446 Tel: 617-955-5060  
[ExxSun.com](http://ExxSun.com)

**ExxSun, Corporation** managers will provide the following services:

- Sourcing and executing private equity investments in renewable energy assets.
- Comprehensive financial analysis.
- Asset valuation.
- Supervision, project management, and business oversight.
- Asset management and sale disposition management.

## RESPONSIBILITY OF THE MANAGERS

The managers are accountable to the company and must exercise good faith and integrity in handling its affairs. The manager is equally owned and operated by Simon Nes Belski, Marty Trabilse, and Benny Cohen, as well as each of the company's advisors.

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## **SIMON NES BELSKI, PRESIDENT & CEO**

Simon Nes Belski is an entrepreneurial and driven Chief Executive with over 20 years of expertise in founding numerous successful companies in both domestic and international markets. He is a proven leader in building world-class technology, management, and product development teams, with a special focus on both startup and scaled growth stages. He has a strong track record of successful fundraising, networking, and building fruitful partnerships, which has resulted in multimillion-dollar growth.

### **Demonstrated Achievements**

- Grew Century Industries revenue from \$1 million to \$13.4 million.
- Expanded market share for Boston Investment and Development Corp.'s data access service from 30 percent to 45 percent over two years, increasing profit margins by 40 percent with higher quality services.
- Founded Globex5 App with two other co-founders, leading to a highly profitable exit.

### **EXECUTIVE EXPERIENCE**

- **1986:** Founded Lifetime Homes Corporation, a building company, where he acted as chief engineer until the company was sold in 1998.
- **2000:** Founded King David Plaza Hotel Corporation, acting as President and CEO until it was sold in 2011.
- **2013:** Created Globex Holding Corporation, which controls several publicly traded companies. He continues to serve as President and CEO.
- **2018:** Created Globex Trading Center, an online shopping platform, and continues to serve as President and CEO.
- **Current:** President and CEO of **ExxSun Corporation**, a publicly traded company.

### **KEY ACHIEVEMENTS**

- Oversaw the development of a new line of higher-quality **renewable energy services** by hiring a team of technologists and experts, resulting in a fully integrated team with new services as the core business.
- Expanded market share from 30 percent to 45 percent in two years and increased profit margins by 40 percent.
- Oversaw product development, including software development lifecycle, implementation, testing, and QA.
- Directed all operations for service outreach and product demonstrations.
- Designed and led development of a highly scalable, distributed cloud-service platform for **renewable energy asset management**, utilizing a Service Oriented Architecture (SOA).

Simon Nes Belski has a deep understanding of how to streamline business operations and engage employees to achieve company objectives and increase profits. He excels at analyzing team strengths and leveraging individual assets to reach business goals efficiently. He has exceptional verbal, written, and interpersonal communication skills, and is an active listener committed to providing helpful feedback tailored to employees' strengths and opportunities. He has a thorough working knowledge of sales, current, and emerging best practices in the renewable energy sector.

### **Education**

- **1985:** Received an Engineering degree.
- **1990:** Received Master Builder's license.
- **1995:** Received the award for Best Home Designer.
- **2000:** Completed high-rise building construction education.
- **2018:** Studied Massachusetts Hoisting Engineering.
- **2020:** Continues with license renewals and update classes.

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## MARTY TRABILSE, VICE PRESIDENT, PROFESSIONAL PROFILE

- **Licensed Energy Consultant** with over 8 years of experience in residential and commercial **solar and wind energy sales**.
- Expert in planning and integrating new client acquisition campaigns, increasing the firm's acquisition rate by an average of 21% year-to-year.
- Adept in contract drafting, negotiation, market analysis, and client energy needs assessment.
- Recognized as a top agent for both **energy fund subscriptions** and **project sales** in 2014, and a Top 6% award recipient for sales in Nevada.

### Professional Experience

#### **Globex Renewables – Reno, NV Senior Energy Consultant** (March 2011 – Present)

- Prepares documents such as power purchase agreements, investment contracts, and project development proposals.
- Advises clients on the suitability and value of **solar and wind installations** for their properties based on current market conditions and energy needs.
- Conducts quarterly seminars and training sessions for sales agents to improve sales techniques in the renewable energy sector.
- Consults with property owners on how to make their assets more appealing to potential investors by integrating clean energy solutions, increasing average asset value by 16% from initial appraisals.
- Evaluates financing options for **solar and wind projects**, helping clients obtain favorable rates and terms.
- Compares potential projects with similar recently completed projects to determine competitive market prices and investment viability.
- Promotes sales of **renewable energy projects** through advertisements, public outreach, and online advertising platforms.
- Interviews clients to determine their energy needs and investment goals, then generates lists of suitable projects or fund options.
- Closes an average of 15 transactions every year.
- Proficient in Microsoft Office and renewable energy project databases.

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## BENNY COHEN, CFO, PROFESSIONAL PROFILE

Benny Cohen is a seasoned financial executive who provides solid management expertise in a Chief Financial Officer role. He is a proven leader in financial analysis, consistently improving bottom-line profitability. Benny achieves strict cost control while driving efficiency improvements through an emphasis on metrics performance and budgetary discipline. He provides robust support for revenue enhancement with a strategic focus on profit margin growth within the **solar and wind energy funds** sector.

**Skills:** Microsoft Office, Mac

### Work Experience

#### **CFO, ABC Corporation (December 2012 – October 2014)**

- Managed all financial functions for a multi-plant/state business, including monthly, quarterly, and annual book closures.
- Responsibilities included financial planning and analysis, forecasting, cost accounting, cash management, metrics analysis, and reporting for **renewable energy projects**.
- Managed accounts receivable (AR), accounts payable (AP), and payroll functions.
- Improved profit performance by \$1 million for a business with \$15-20 million in revenue.
- Responsible for the Human Resources function, including the negotiation of health insurance contracts.
- Monitored and adjusted the company's 401(k) plan, eliminating annual audit fees.
- Managed banking relationships, including borrowing base certificate reporting.

#### **CFO, ABC Corporation (2007 – 2012) (180 employees, \$45M revenue)**

- Recruited by an acquiring corporation to significantly increase financial and operations talent after purchasing Patriot.
- Held P&L responsibility for a global manufacturer of satellite tracking and **solar electrical systems**.
- Direct reports included Finance, Purchasing, Inventory, IT, and ERP groups; oversight of Sales and all corporate communications and strategy; shared responsibility for the implementation of Lean Manufacturing with the Director of Manufacturing.
- Nominated by the SBU president in London for the Chobham High Potential Program, recognizing high-level, promotable talent on a global basis within a 13,500-employee organization.
- Identified and monetized a 50% reduction in labor costs in 90 days; continued to work on converting significant fixed costs to variable costs wherever possible to sustain profitability in an erratic global sales environment.
- Identified and sold a non-core product line for a \$1M gain.
- Developed a cost reduction program to deliver a \$2M annual benefit.

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## START-UP SUMMARY

The start-up expenses and required funding are detailed in the table below. This includes initial expenses and the necessary cash to support operations until the company reaches an acceptable level of revenue. Most of the company's liabilities will be funded by outside private investors and management investment, with a goal to pay off the principal within 5 years.

## ESTIMATED USE OF PROCEEDS

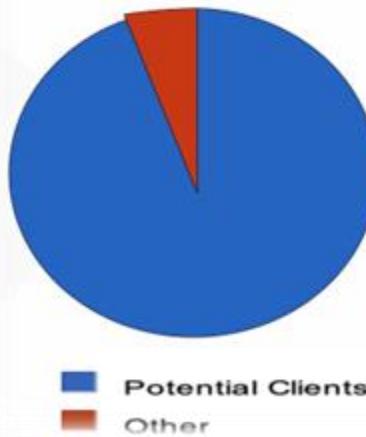
The estimated net proceeds to the company from the sale of all units offered, after deducting legal, printing, and other offering expenses, are approximately small. It is important to note that this does not include potential fees and commissions that may be paid to FINRA broker-dealers, estimated at up to \$40,000. A portion of the proceeds may also be used for commissions to a FINRA and SEC registered placement agent, as well as other supporting broker-dealers and sales agents, in compliance with federal and state securities laws.

The principal use of these proceeds will be at the broad discretion of management and the board of directors. However, it is anticipated that the funds will be used for costs associated with the company's operations, attracting and retaining clients for our **solar and wind energy funds**, providing working capital, and other general corporate purposes.

### Market Analysis (Pie)

We've conducted a detailed market analysis, presented in a pie chart format, that breaks down the investment landscape for **solar and wind energy funds**. This analysis highlights key segments, growth potential, and target opportunities within the renewable energy sector.

MARKET ANALYSIS (PIE)



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**THE FOLLOWING TABLE REFLECTS OUR ANTICIPATED ESTIMATED USE OF PROCEEDS  
(NOT INCLUDING FEES AND COMMISSIONS THAT MAY BE PAID TO FINRA BROKER-DEALERS):**

<u>Category</u>	<u>Estimated Dollar Amount</u>	<u>Percentage of Proceeds</u>
Legal, Printing, Website Technology And Other Misc. Offering Costs	\$ 50,000.00	0.05 %
Business Purchase And Acquisition	\$ 70,000.000	70 %
Engineering And Permit Fees	\$ 100,000.00	0.1 %
Business Renovation And Development	\$29,000.000	29 %
Operating Expenses	\$ 50,000.00	0.05 %
Employee Compensation	\$ 250,000.00	0.25 %
Real Estate Commission	\$ 250,000.00	0.25 %
Accounting And Office Expenses	\$ 50,000.00	0.05 %
Subcontractors Expenses	\$ 4,000.000	4 %
Business Management Fees	\$ 250,000.00	0.05 %
<b>TOTAL</b>	<b>\$100,000,000</b>	<b>100.00%</b>

Assuming the Company sells the full Units offered hereby, the Company believes that the net proceeds from the Units offering will be sufficient to fund the Company's operations for at least twelve months. If the Company sells less than the full number of Units offered hereby, the Company may need to raise additional capital sooner than expected. In addition, the Company expects that it may require significant additional capital in the future to fund operations and growth. There can be no assurance that the Company will be able to obtain additional capital, or on terms agreeable to the Company. The Company's use of proceeds may differ materially from the foregoing as a result of changing conditions and as deemed appropriate in the absolute discretion of management. Therefore, we reserve broad discretion in the use of proceeds and the right to alter the use of proceeds of this Offering without notice in the interest of the Company and its stakeholders.

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**JOB Act RULE 506(c)**  
**INVESTOR OPPORTUNITY ANNOUNCEMENT MATCHING STOCKS/BOND**



THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION (S.E.C.) DOES NOT PASS UPON THE MERITS OF OR GIVE APPROVAL TO ANY SECURITIES IN ANY ANNOUNCEMENTS MADE OR ANY DOCUMENTS PERTAINING TO THIS PROJECT, OR PASS UPON THE ACCURACY OR COMPLETENESS OF ANY SUCH DOCUMENTS OR ANY PROMOTIONAL MATERIALS. THE ANNOUNCED SECURITIES ARE MADE PURSUANT TO AN EXEMPTION FROM REGISTRATION WITH THE S.E.C; HOWEVER, THE S.E.C HAS NOT AND WILL NOT MAKE AN INDEPENDENT DETERMINATION THAT THE SECURITIES ANNOUNCED HEREUNDER ARE EXEMPT FROM REGISTRATION. THERE IS NOTHING IN THIS ANNOUNCEMENT THAT CAN BE TAKEN AS IN ANY WAY, SHAPE OR FORM BEING AN ENDORSEMENT OF ANY SUCH DOCUMENTS BY THE S.E.C.

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